**DEPARTMENT OF HEALTH & FAMILY SERVICES**DIVISION OF HEALTH CARE FINANCING
HCF 1186A (Rev. 03/06)

### WISCONSIN CHRONIC RENAL DISEASE PROGRAM APPLICATION INSTRUCTIONS

The Wisconsin Chronic Disease Program (WCDP) is a state-funded program whose purpose is to provide payment for chronic renal disease, adult cystic fibrosis and hemophilia home care supplies. The WCDP provides payment after all other payment sources have been used.

Completion of this application is voluntary. However, if it is not completed, your eligibility for benefits cannot be determined. The Department of Health and Family Services has the authority to collect personally identifiable information necessary to determine continued eligibility and benefits for the Wisconsin Chronic Disease Program. The personally identifiable information collected on this application will only be used to determine eligibility and benefits. Provision of your social security number is voluntary, however, your social security number is one of the unique identifiers used to identify you as a unique person in our claim system. Applicants who need assistance completing their application should contact their treatment facility social worker.

Upon determination that an applicant is eligible for WCDP benefits, the applicant receives a letter of notification, and a WCDP identification card. WCDP participants are required to inform WCDP of any qualifying changes such as change in address, eligibility, mode of treatment, health insurance coverage, Medicare coverage, an up or down income change of more than 10%, or change in family size. Within 30 days of any qualifying change in circumstance, the WCDP participant is responsible for submitting any qualifying change(s) in writing to the WCDP. WCDP participants may be responsible for income deductibles, inpatient/outpatient deductibles, drug copayments, and coinsurance.

#### Instructions

Print clearly and follow these instructions carefully. Incomplete or illegible applications will be returned and delay determination of your eligibility. If you are an applicant's representative, provide the applicant's information. Make a copy of your completed application for your records.

#### **SECTION 1. APPLICANT INFORMATION**

- Item 1. Print your last name, first name and middle initial.
- Item 2. Indicate your Social Security Number.
- Item 3. Indicate your street address. You must indicate the physical residential address. A post office box alone is not acceptable.
- Item 4. Indicate your home telephone number including the area code. If you do not have a telephone, indicate "None."
- Item 5. Indicate your city, state and zip code.
- Item 6. Indicate the county where you live.
- Item 7. Indicate if you are a veteran. If yes, you should contact your county veterans service office for more information in obtaining state and federal veteran's benefits.
- Item 8. Check "Male" or "Female".
- Item 9. Indicate the month, date and year of birth.
- Item 10. Answer "Yes" if you have dependent family members who are participants of the Wisconsin Chronic Disease Program. If you answered "Yes", indicate the name(s) and Social Security Number(s) of all dependent family members currently eligible for benefits from the Chronic Disease Program.
- Item 11. Indicate your race/ethnicity by checking the appropriate box. This information will be used for statistical purposes only.
- Item 12 Indicate your current medical status by checking the appropriate box. This information will be used for statistical purposes only.

HCF 1186A (Rev. 03/06)

#### **SECTION 2. RESIDENCY INFORMATION**

- Item 13. Check "Yes" or "No." If you answered "No", indicate the month, date, and year you moved to Wisconsin.
- Item 14a. Applicants age 19 and over should provide copies of the following documents:
  - ∉ Last year's Wisconsin Income Tax return with all attachments.
  - ∉ The most recent rental agreement or property tax bill.
  - ∉ Wisconsin driver's license with current address **OR** state identification with current address.
  - ∉ Alien registration card issued by the INS if you are not a U.S. citizen.
- Item 14b. Applicants under the age of 19 should provide copies of the following documents.
  - ∉ Parent's or guardian's Wisconsin Income Tax return with all attachments for the last year.
  - ∉ Parent's or guardian's most recent rental agreement or property tax bill.
  - ∉ Wisconsin driver's license with current address **OR** state identification with current address **OR** school identification.
  - ∉ Alien registration card issued by the INS if you are not a U.S. citizen.
- Item 15. If you do not have these documents, explain why. Attach additional pages if necessary.

### SECTION 3. MEDICARE AND WISCONSIN MEDICAID INFORMATION

Item 16. Check "Yes" or "No."

If you answered Yes, indicate your Medicare Part A (hospital insurance), Part B (medical insurance) and Part D (drugs) begin date(s). If your coverage has ended, indicate the end date(s). If you currently have Medicare coverage, do not indicate a Medicare end date. If you answered "No", attach the letter of denial from the Social Security Administration stating the reason you are not eligible for Medicare and proceed to item 17.

- Item 17. Check "Yes", "No" or "N\A" (not applicable).
- Item 18. Check "Yes" or "No."
  - If "Yes", indicate your Wisconsin Medicaid, BadgerCare or SeniorCare identification number. Wisconsin Medicaid may also be called Medical Assistance, MA, Title 19 or T-19.
- Item 19. Check "Yes" or "No" to indicate whether you have applied for Wisconsin Medicaid, BadgerCare or SeniorCare in the past year, if you answered no in item 18.
  - If "Yes", explain why you were denied eligibility for Medicaid, BadgerCare or SeniorCare.
  - Wisconsin law requires applicants must first complete applications for other health care programs, if they may be reasonably eligible given their financial and non-financial circumstances, before applying to WCDP.

#### **SECTION 4. SOCIAL WORKER SIGN OFF**

Item 20. This section should be completed by the treatment facility social worker if the applicant is not enrolled in Wisconsin Medicaid, BadgerCare or SeniorCare.

### **SECTION 5. INSURANCE INFORMATION**

Item 21. Check "Yes" or "No" to indicate whether you have private, group, HIRSP (Health Insurance Risk Sharing Plan) or other health insurance coverage for medical expenses. Do not include Medicare, Wisconsin Medicaid, BadgerCare, SeniorCare or the Wisconsin Chronic Disease Program here.

If "Yes", complete items 21a through 21o.

- a. Indicate the name of the company through which you have health insurance coverage.
- b. Indicate the telephone number, including the area code of the insurance company.
- c. Indicate the name of the policyholder.
- d. Indicate your relationship of the policyholder to you (e.g. wife, husband, self).
- e. Indicate the policy number.
- f. Indicate the group policy number.
- g. Indicate the date the coverage began.
- h. Indicate the date the coverage ended if you no longer have the coverage. If the coverage is still in effect, leave the coverage termination date blank.
- i-o. Check "Yes" or "No" for each question. Refer to your insurance policy or contact your insurance company or representative for more information on your coverage.

If you have more than one insurance company, list the second insurance under "Insurance #2." Attach additional information if needed for current and past insurance for the last two years.

HCF 1186A (Rev. 03/06)

- Item 22. If you are enrolled in Medicaid, SeniorCare or Medicare Part D, you may skip this question and go to item 23. WCDP is trying to determine if you have insurance that covers drugs that meets Medicare Part D's definition of 'creditable coverage'.
  - a. Check "Yes" or "No."
  - b. Check "Yes" or "No."
  - c. Check "Yes" or "No."
  - d. Check "Yes" or "No."

### **SECTION 6. FINANCIAL INFORMATION.**

- Item 23. Indicate the number of dependent family members; include yourself if you are a dependent family member. Include all family members who may be claimed as dependents by the applicant for the purpose of filing a federal income tax return. This information is needed to determine your deductible for the Chronic Renal Disease program.
- Item 24. Indicate your average total income by completing items a l. Choose to complete either the average monthly totals OR annual totals.

If you are completing the "Average Monthly Totals" column, indicate the income received during a month in the most recent 12-month period. Do not use the highest or lowest monthly totals for income, use a monthly total that reflects an average amount of income. Indicate the month and year of this income (e.g. March 2006). If you are completing the "Annual Totals" column, indicate the income for the most recently completed calendar year. Indicate the calendar year of this income (e.g. 2005).

- ∉ If you are claimed as a dependent on someone else's income tax return, enter the current total monthly or annual income from that person's paycheck stub and enter all federal social security payments, dividends, interest income, estate or trust income, net rental income, royalties, cash public benefits (e.g. W-2 payments), pensions, annuities, veteran's benefits, unemployment compensation, worker's compensation, maintenance payments, alimony, child support, nontaxable interest, and nontaxable deferred compensation received by that person. Also, include any of these same types of payments or income received by you and everyone included in Item 23.
- ∉ If you are not claimed as a dependent by anyone else on their income tax return, but file your own income tax return and claim yourself as an exemption, enter the current total monthly or annual income from your paycheck stub and enter all federal social security payments, dividends, interest income, estate or trust income, net rental income, royalties, cash public benefits (e.g. W-2 payments), pensions, annuities, veteran's benefits, unemployment compensation, worker's compensation, maintenance payments, alimony, child support, nontaxable interest, and nontaxable deferred compensation received by you and everyone included in Item 23.
- ∉ If you are not claimed as a dependent by anyone else on their income tax return, and you do not file an income tax return of your own, enter the current total monthly or annual income from your paycheck stub, all federal Social Security payments, dividends, interest income, estate or trust income, net rental income, royalties, cash public benefits (e.g. W-2 payments), pensions, annuities, veteran's benefits, unemployment compensation, worker's compensation, maintenance payments, alimony, child support, nontaxable interest, and nontaxable deferred compensation received by you and everyone included in Item 23.
- Item 24m.Add up the amounts in items 24a through 24l. and indicate the current total monthly or annual income.
- Item 25. Indicate whether you anticipate your monthly income to increase or decrease more than 10%. If your monthly or annual income increases or decreases more than 10%, you must notify in writing the Wisconsin Chronic Disease Program of the change within 30 days.
- Item 26. If you answered yes in item 25 explain why.
- Item 27. Indicate your total gross family income based on last year's Wisconsin Income Tax return. If you did not file a state tax return leave this area blank.

#### **SECTION 7. AGREEMENT AND SIGNATURES**

- Item 28. Indicate the medical facility from which you are receiving treatment.
- Item 29. Enter signatures and date signed for applicant or applicant's representative if applicant is a minor.

SECTION 8. CHRONIC RENAL DISEASE PATIENT MEDICAL INFORMATION

Section 8 is to be completed by the appropriate medical professional.

Send the completed form to:

Wisconsin Chronic Disease Program

Attention: Eligibility Unit

P.O. Box 6410

Madison, WI 53716-0410

If you have questions regarding the completion of this application, please contact your treatment center social worker or call the Chronic Disease Program at (608) 221-3701.

### Did you remember to:

- ∉ Sign and date the application.
- ∉ Include a copy of last year's Wisconsin Income Tax return with all attachments.
- ∉ Include a copy of the most recent rental agreement OR property tax bill.
- ∉ Include a copy of your Wisconsin driver's license with current address OR state identification with current address OR Student ID (only for applicants under age 19).
- ∉ Include a copy of your Alien registration card issued by the INS if you are not a U.S. citizen.
- ∉ Include a copy of your Medicare card OR a copy of the letter of denial for Medicare from the Social Security Administration.

CAUTION: Failure to fully complete your application and provide the requested documentation may result in delayed processing and eligibility determination.

# WISCONSIN CHRONIC RENAL DISEASE PROGRAM APPLICATION

### READ INSTRUCTIONS CAREFULLY BEFORE COMPLETING THE FORM

| SECTION 1. APPLICANT INFORMATION  |   |   |
|---|---|---|
| Name – Applicant (Last, First, MI)  |   | Social Security Number (SSN)     (optional)   |
| 3. Street Address – Applicant   |   | 4. Home Telephone   |
| 5. City, State, ZIP Code  |   | 6. County of Residence  |
| 7. Are you currently receiving veteran health care benefits?  œ'Yes'œ'No  | 8. Sex<br>œ Male œ  | 9. Date of Birth  |
| <ol> <li>Do you have any dependent family members who are participal If Yes, indicate the names and Social Security Numbers (SSN) Disease program.</li> </ol>   |   |   |
| Name  | SSN   |   |
| Name  | SSN   |   |
| 11. Race / Ethnicity (Optional)  © American Indian or Alaska Native  © Black (Not of Hispanic Origin)  © White (Not of Hispanic Origin)   |   | Hispanic (Mexican, Puerto Rican, Cuban<br>or other Hispanic Culture)  |
| 12. Current Medical Status  © Incenter Hemodialysis  © Home Hemodialysis  © Home Peritoneal or CA   | © Transplant APD Date this status beg   | gan   |
| SECTION 2. RESIDENCY INFORMATION  |   |   |
| 13. Have you lived in Wisconsin for the last 2 years?   | œ No  |   |
| If you answered No, indicate the date you moved to Wisconsin  |   |   |
| <ul> <li>14a. Applicants age 19 and over should provide copies of the following documents.</li> <li>∉ Last year's Wisconsin Income Tax return with all attachments.</li> <li>∉ The most recent rental agreement or property tax bill.</li> <li>∉ Wisconsin driver's license with current address OR state identification with current address.</li> <li>∉ Alien registration card issued by the INS if you are not a U.S. citizen.</li> </ul> | following documents.  ∉ Parent's or guardia attachments for the ∉ Parent's or guardia property tax bill. ∉ Wisconsin driver's identification with c | age of 19 should provide copies of the n's Wisconsin Income Tax return with all last year. n's most recent rental agreement or license with current address OR state urrent address OR school identification. ard issued by the INS if you are not a U.S. |
| 15. If you do not have these documents, explain why.  |   |   |
|   |   |   |
| SECTION 3. MEDICARE AND WISCONSIN MEDICAID IN   | FORMATION   |   |
| 16. Do you currently have or have you had Medicare coverage?  | œ Yes œ No  |   |
| If yes, indicate your Medicare eligibility dates below.   |   |   |
| Part A Begin Date Part B Begin Date   | Part D  | Begin Date  |
| Part A End Date Part B End Date   | Part D  | End Date  |
| ∉ If you are currently eligible for Medicare, attach a copy of you  | our Medicare card.  |   |

If you are not eligible for Medicare, attach the letter of denial from the Social Security Administration stating the reason you are

not eligible for Medicare. You may disregard this, if your transplant was more than 3 years ago.

| 17.   | Were you eligible for Medicare  | when you red      | ceived your kidney  | transplant?                           | œ Yes            | œ No        | œ'N'                          | A                                |
|-------|---|-------------------|---------------------|---------------------------------------|------------------|-------------|-------------------------------|----------------------------------|
| 18.   | . Wisconsin law requires applicants must first complete applications for other health care programs, if they may be reasonably eligible given their financial and non-financial circumstances, before applying to WCDP.  Are you currently enrolled in Wisconsin Medicaid (Medical Assistance, MA, Title 19, T-19), BadgerCare or SeniorCare? |                   |                     |                                       |                  |             |                               |                                  |
| •     | ce Yes ce No  |                   |                     |                                       |                  |             |                               |                                  |
|       | If yes, indicate your Medicaid,   | -                 |                     |                                       |                  |             |                               |                                  |
| 19.   | If no, have you applied for any   | of these prog     | rams in the past ye | ear? œ Yes                            | œ No             |             |                               |                                  |
|       | If yes, and you were denied el  | igibility for the | se programs, expla  | in why.                               |                  |             |                               |                                  |
|       |   |                   |                     |                                       |                  |             |                               |                                  |
| SE    | CTION 4. SOCIAL WORKE   | R SIGN OF         | <u> </u>            |                                       |                  |             |                               |                                  |
|       | This section is to be completed SeniorCare.   | d by the social   | worker if the appli | cant is <b>not</b> enro               | olled in Wiscon  | sin Medicai | d, BadgerC                    | are or                           |
| 20.   | Based on my knowledge ofeligible for the programs listed  | above. Expla      | in in the space pro | ovided why the a                      | applicant would  | , I att     | est that he<br>eligibility, w | / she is not<br>here applicable. |
|       | Medicaid  |                   |                     |                                       |                  |             |                               |                                  |
|       | BadgerCare  |                   |                     |                                       |                  |             |                               |                                  |
|       | SeniorCare  |                   |                     |                                       |                  |             |                               |                                  |
|       |   |                   | T                   |                                       |                  |             |                               |                                  |
| SIC   | GNATURE – Social Worker   |                   | Facility            | Name                                  |                  |             | Date Sign                     | ned                              |
|       |   |                   |                     |                                       |                  |             |                               |                                  |
| SE    | CTION 5. INSURANCE INF  | ORMATION          |                     |                                       |                  |             |                               |                                  |
|       |   |                   |                     |                                       |                  |             |                               |                                  |
| 21.   | In the last two years have you expenses? (Do not include M  | <del>-</del>      | -                   |                                       |                  |             | nce covera<br>œ Yes           | ige for medical<br>© No          |
| If ve | es, complete the following inforr   | mation If you     | have more than or   | ne incurance co                       | mnany liet the   | second cor  | nnany unde                    | ar Incurance #2                  |
|       | ach additional information if nee   |                   |                     |                                       |                  | Second con  | ripariy uriut                 | er msurance #2.                  |
|       | Insuran   | ce #1             | <u> </u>            |                                       |                  | Insurance # |                               |                                  |
| a. I  | Name – Insurance Company  | b. Telephor       | ne Number           | a. Name – Ir                          | nsurance Comp    | bany b.     | Telephone                     | e Number                         |
| c. 1  | Name – Policy Holder  | d. Relationsh     | ip of Policy Holder | c. Name – P                           | olicy Holder     | d.          | Relationship                  | p of Policy Holder               |
| e. I  | Policy Number   | f. Group Po       | licy Number         | e. Policy Nu                          | mber             | f.          | Group Poli                    | icy Number                       |
| g. (  | Coverage Begin Date   | h. Coverage       | Termination Date    | g. Coverage                           | Begin Date       | h.          | Coverage T                    | ermination Date                  |
|       | cate whether this insurance cov   |                   |                     |                                       |                  |             | hese servi                    | ces by answering                 |
|       | wering each question. Answer  |                   |                     |                                       | n. Answer eac    |             |                               |                                  |
|       | Inpatient Hospital Service.   | œ Yes             | œ No                | ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | Hospital Servic  |             | Yes                           | œ No                             |
|       | Outpatient Hospital Service.  | œ Yes             | œ No                | +                                     | t Hospital Serv  |             | Yes                           | œ No                             |
|       | Physician Services.   | œ Yes             | œ No                | k. Physician                          |                  | œ           | Yes                           | œ No                             |
|       | Radiology Services.   | œ Yes             | œ No                |                                       | / Services.      | œ           |                               | œ No                             |
| m.    | Laboratory Services.  | œ Yes             | œ No                | m. Laborator                          | y Services.      |             | Yes                           | œ No                             |
| n.    | Home Dialysis Supplies.   | œ Yes             | œ No                | n. Home Dia                           | alysis Supplies. | œ           | Yes                           | œ No                             |
| Ο.    | Prescription Drugs.   | œ Yes             | œ No                | o. Prescripti                         | on Drugs.        | œ           | Yes                           | œ No                             |

| 22. | If you are enrolled in Medicaid, SeniorCare or Medicare Part D, you may skip this questic determine if you have insurance that covers drugs that meets Medicare Part D's definition have private, group, or other health insurance coverage for medical expenses does it do  | n of 'creditab           | le coverag   |                     |          |
|-----|--|--------------------------|--------------|---------------------|----------|
|     | a. Provide coverage for brand and generic prescriptions;   |                          | œ Yes        | œ No                |          |
|     | b. Provide reasonable access to retail providers and, optionally for mail order coverage;  |                          | œ Yes        | œ. No               |          |
|     | c. Pay on average at least 60% of your prescription drug expenses; and   |                          | œ Yes        | œ· No               |          |
|     | d. Satisfy at least one of the following criteria below:   | œ Yes                    | œ No         |                     |          |
|     | <ol> <li>The prescription drug coverage has no annual benefit maximum benefit or a maximat least \$25,000; or</li> <li>The prescription drug coverage has an actuarial expectation that the amount paya Medicare eligible in 2006; or</li> <li>For plans that have integrated supplemental coverage directly through a specific F no more than a \$250 deductible per year, has no annual benefit maximum payable not less than a \$1,000,000 life time combined benefit maximum.</li> </ol> | ble by the pl            | an will be a | at least \$2,000 pe | er<br>as |
| SEC | CTION 6. FINANCIAL INFORMATION   |                          |              |                     |          |
| 23. | Indicate the number of dependent family members; include yourself if you are a dependen  | t family men             | ıber         |                     |          |
| 24. | Indicate your current total income by completing items a - m either by monthly OR annual totals.   | Aver<br>Monthly<br>Month | -            | OR Annual To        |          |
|     | a. Gross wages, salaries, tips, etc.   | \$                       |              | \$                  |          |
|     | b. Net income from non-farm self-employment.   | \$                       |              | \$                  |          |
|     | c. Net income from farm self employment.   | \$                       |              | \$                  |          |
|     | d. Social Security and/or Supplemental Security benefits.  | \$                       |              | \$                  |          |
|     | e. Dividends and interest income.  | \$                       |              | \$                  |          |
|     | f. Total of estate or trust income, net rental income and royalties.   | \$                       |              | \$                  |          |
|     | g. Cash public benefits (e.g. W-2 payments).   | \$                       |              | \$                  |          |
|     | h. Pensions, annuities and/or veteran's pension.   | \$                       |              | \$                  |          |
|     | i. Unemployment compensation and/or worker's compensation.   | \$                       |              | \$                  |          |
|     | j. Maintenance, alimony and/or child support.  | \$                       |              | \$                  |          |
|     | k. Non taxable interest (federal, state or municipal bonds).   | \$                       |              | \$                  |          |
|     | I. Nontaxable deferred compensation.   | \$                       |              | \$                  |          |
|     | m. Total Monthly OR Yearly Income.   |                          |              |                     |          |
| 25. | Do you expect this income to change significantly from month to month or in the next year  | ? (                      | œ Yes        | œ No                |          |
| 26. | If yes, will your income be less or more than the total above? On Less On More Explain why.  | 9                        |              |                     |          |
| 7   | On last year's Wisconsin Income Tax return, what was your total gross family income before   | re taxes?                |              |                     |          |

HCF 1186 (Rev. 03/06)

#### SECTION 7. AGREEMENT AND SIGNATURES FOR CHRONIC RENAL DISEASE PROGRAM APPLICANTS

Eligibility for state reimbursement exists only insofar as certified by the Department of Health and Family Services (herein called the Department) or its fiscal agent upon: a) determination of the participant's Wisconsin residency; b) payment of Medicare part B premiums, if eligible for Medicare; c) receipt of a completed application, including verification by a nephrologist or transplant surgeon from an approved facility of having end stage renal disease. End stage renal disease is defined in Administrative Code 152 as "That stage of renal impairment which is virtually irreversible, and requires a regular course of dialysis or kidney transplantation to maintain life."

Pursuant to the authority of Wisconsin Statute 49.68 and 49.687 and the rules promulgated thereunder, the Department or its fiscal agent will, subject to the conditions named, reimburse an approved dialysis or transplant facility in the state or a dialysis or transplant center which is approved as such in a contiguous state, on behalf of the participant, for part of the cost of medical treatment specifically relating to chronic renal disease. Reimbursement will be made only for that portion of the allowable cost of medical services and medication remaining after all payment from other state programs, federal programs, and private health insurance coverage have been received and the participant's liability and deductibles have been determined. The participant's liability and deductibles will be based on income and family size.

If insufficient aid is available from other sources, the state shall pay the difference between the allowable cost and the sum of payment received and participant liability and deductibles. State payment shall be appropriately reduced if federal, state, private or other health insurance becomes available during the benefit period. The participant must inform the Department or its fiscal agent of all health insurance coverage and eligibility date.

The Department, the State of Wisconsin, and its officers or agents are released and discharged of and from all manner of action and actions, cause and causes of actions, suits, sums of money, judgment, claims, and demands whatsoever in law or in equity which the claimant, or his/her heirs, executors or assignees might have, or may hereinafter have, by reason of any injury or worsening of condition or death of the participant due to chronic renal disease, treatment or lack of treatment.

In order to establish my eligibility for state benefits, I authorize the medical facility (28) \_\_\_\_\_\_ to disclose information relating to my health condition or payment made for my health care to the Chronic Renal Disease Program.

I certify, to the best of my knowledge, all information provided on this form is true, correct, and complete. I understand that I will be denied reimbursement if I withhold information, provide inaccurate information, or refuse to provide information. I authorize release of any medical and financial information including certification for General Assistance, Medicaid or Medicare to the Wisconsin Chronic Disease Program necessary for processing claims and verifying services under the program. I agree to notify the Department or its fiscal agent in writing within 30 days of any change in name, address, income by more than 10%, insurance coverage, or family size. I agree to accept responsibility for the program's copayments and deductibles. I have read and consent to the above.

I understand that if I have not had a kidney transplant and I no longer require a regular course of dialysis to maintain life, I will not be eligible for benefits of the Wisconsin Chronic Renal Disease Program as of the date of my last dialysis. I will not be eligible for benefits until such time that I receive a kidney transplant or require a regular course of dialysis to maintain life. I also understand that if I am eligible for Medicare Part B, I must continue to pay Part B premiums in order to remain eligible for the Chronic Renal Disease Program.

I understand that benefits issued through the Wisconsin Chronic Disease Program are eligible for estate recovery as defined in HFS 152.065(7). I understand that only Wisconsin residents are eligible for the Chronic Disease Program. By signing this form I am attesting that I am a Wisconsin resident as set forth in HFS 152.02(25).

| 29. SIGNATURE – Applicant (or applicant's representative if applicant is a minor) | Date Signed |
|---|-------------|
|   |             |
|   |             |

| SECTION 8. CHRONIC RENAL DISEASE PATIENT MEDICAL  | _ INFORMATION   |                             |  |  |
|---|---|-----------------------------|--|--|
| Section 8 is to be completed by a Nephrologist  | or Transplant su  | ırgeon at an approve        | d facility                             |  |
| 30. Name – Patient (Last, First, MI)  31. Patient's prima code)   |   |                             | ry diagnosis (Use ICD-9-CM             |  |
| 32. Date patient started on regular course of chronic maintenance dialy   | sis   |                             |  |  |
| 33. For the above patient, please indicate dates of hospitalization for in of treatments and dates of each treatment. Treatments may includ in-center peritoneal dialysis, or in-center hemodialysis.   |   |                             |  |  |
| Hospitalization for Initial Diagnosis or<br>Type of Treatment   | Date this type of treatment bega<br>(The date entered should<br>correspond with Item 30). |                             | Date this type of treatment terminated |  |
|   |   |                             |  |  |
|   |   |                             |  |  |
|   |   |                             |  |  |
|   |   |                             |  |  |
| 34. Name – Treating Facility  | 35. Medica  | aid Provider identification | n number of facility                   |  |
| 36. Address – Treating Facility   |   |                             |  |  |
| I certify that the above patient has been diagnosed to have end and Administrative Code as "that stage of renal impairment which is or kidney transplantation to maintain life." I have read and determined information on this page is true and correct. | virtually irreversib  | ole, and requires a reg     | ular course of dialysis                |  |
| 37. SIGNATURE – Nephrologist or Transplant Surgeon  |   | Da                          | ate Signed                             |  |
|   |   |                             |  |  |
| Send completed application to:  Chronic Disease Progra Attn: Eligibility Unit P.O. Box 6410 Madison, WI 53716-04  |   |                             |  |  |
|   |   |                             |  |  |
|   |   |                             |  |  |
| OFFICE USE ONLY. DO NO  | T WRITE IN THIS   | S SPACE.                    |  |  |

### WISCONSIN CHRONIC RENAL DISEASE PROGRAM LIABILITY CHART

Liability for Services Received on July 1, 2006 and After Based on Current Policy

<u>Deductibles</u>: Before payment is made by the CRD Program for inpatient and outpatient services, you must meet an annual deductible.

|                       | Annual Deduc | ctible Amount |
|-----------------------|--------------|---------------|
| For Dates of Services | Inpatient    | Outpatient    |
| 7/1/06 - 6/30/07      | \$952        | \$124         |
| 7/1/05 - 6/30/06      | \$912        | \$110         |

### Liability Based on Percent of Charges:

| ANNUAL<br>FAMILY INCOME |    | PERCENT OF CHARGES FOR WHICH PARTICIPANT IS LIABLE, BY FAMILY SIZE |    |    |    |          |    |    |    |    |
|-------------------------|----|--|----|----|----|----------|----|----|----|----|
|                         |    |  |    |    |    | nt Famil |    |    |    |    |
|                         | 1  | 2  | 3  | 4  | 5  | 6        | 7  | 8  | 9  | 10 |
| \$ 0 - 7,000            | 1% | 0%   | 0% | 0% | 0% | 0%       | 0% | 0% | 0% | 0% |
| 7,001 - 10,000          | 2  | 1  | 0  | 0  | 0  | 0        | 0  | 0  | 0  | 0  |
| 10,001 - 15,000         | 4  | 2  | 1  | 0  | 0  | 0        | 0  | 0  | 0  | 0  |
| 15,001 - 20,000         | 7  | 4  | 2  | 1  | 0  | 0        | 0  | 0  | 0  | 0  |
| 20,001 - 25,000         | 11 | 7  | 4  | 2  | 1  | 0        | 0  | 0  | 0  | 0  |
| 25,001 - 30,000         | 14 | 10   | 7  | 5  | 3  | 2        | 1  | 0  | 0  | 0  |
| 30,001 - 35,000         | 17 | 13   | 10 | 8  | 6  | 4        | 2  | 1  | 0  | 0  |
| 35,001 - 40,000         | 20 | 16   | 13 | 11 | 9  | 7        | 5  | 3  | 2  | 1  |
| 40,001 - 45,000         | 24 | 19   | 15 | 13 | 11 | 9        | 7  | 5  | 3  | 2  |
| 45,001 - 50,000         | 29 | 24   | 20 | 17 | 15 | 13       | 11 | 9  | 7  | 5  |
| 50,001 - 55,000         | 34 | 29   | 25 | 21 | 19 | 17       | 15 | 13 | 11 | 9  |
| 55,001 - 60,000         | 39 | 34   | 29 | 25 | 23 | 21       | 19 | 17 | 15 | 13 |
| 60,001 - 65,000         | 44 | 39   | 34 | 30 | 28 | 25       | 22 | 20 | 18 | 16 |
| 65,001 - 70,000         | 49 | 44   | 39 | 35 | 32 | 29       | 27 | 25 | 23 | 21 |
| 70,001 - 75,000         | 55 | 49   | 44 | 40 | 37 | 34       | 32 | 30 | 28 | 26 |
| 75,001 - 80,000         | 61 | 55   | 50 | 46 | 43 | 40       | 37 | 35 | 33 | 31 |
| 80,001 - 85,000         | 67 | 61   | 56 | 52 | 49 | 46       | 43 | 40 | 38 | 36 |
| 85,001 - 90,000         | 74 | 68   | 63 | 59 | 56 | 53       | 50 | 47 | 45 | 43 |
| 90,001 - 95,000         | 81 | 75   | 70 | 66 | 63 | 60       | 57 | 55 | 53 | 51 |
| 95,001 -100,000         | 88 | 82   | 77 | 73 | 70 | 67       | 64 | 62 | 60 | 58 |
| 100,000+                | 97 | 91   | 86 | 82 | 79 | 76       | 73 | 71 | 69 | 67 |

### Annual Cap Amount on Liability:

| Annual Income        | "Cap" Percent |
|----------------------|---------------|
| Up to - \$10,000     | 3%            |
| \$10,001 - \$20,000  | 4%            |
| \$20,001 - \$40,000  | 5%            |
| \$40,001 - \$60,000  | 6%            |
| \$60,001 - \$80,000  | 7%            |
| \$80,001 - \$100,000 | 9%            |
| \$100,001 - and up   | 10%           |
|                      |               |

<sup>\*</sup> To determine who is a dependent family member, refer to the Application or Financial Need Statement Instructions.

PHC 1193 (Rev. 03/06)

# WISCONSIN CHRONIC DISEASE PROGRAM INCOME DEDUCTIBLE

Under current policy, if your anticipated total family annual income is greater than or equal to 200% of the Federal Poverty Level (FPL), you are required to pay a percent of your income as out-of-pocket expense before the Wisconsin Chronic Disease Program will reimburse your medical expenses. This out-of-pocket expense is your income deductible.

The income deductible percentage is based on a formula using the FPL and the family size and income level you report to the Chronic Disease Program each year in the Financial Need Statement. To determine your percent of income deductible, refer to the income deductible charts.

For example, assume that you have an annual income of \$30,000 and a family size of two. Your income deductible is .50% of \$30,000 or \$150. You must pay \$150 out-of-pocket for eligible medical expenses before the Chronic Disease Program can begin to reimburse providers. You may calculate your own income deductible using the tables below. Contact your social worker or the Chronic Disease Program for assistance if needed.

### Income Deductible is .50% of Family's Annual Income

| 200% - 250% of     | Family |
|--------------------|--------|
| 2006 FPL           | Size   |
| \$19,600 - 24,500  | 1      |
| \$26,400 - 33,000  | 2      |
| \$33,200 - 41,500  | 3      |
| \$40,000 - 50,000  | 4      |
| \$46,800 - 58,500  | 5      |
| \$53,600 - 67,000  | 6      |
| \$60.400 - 75,500  | 7      |
| \$67,200 - 84,000  | 8      |
| \$74,000 - 92,500  | 9      |
| \$80,800 - 101,000 | 10     |

# **Income Deductible is .75%** of Family's Annual Income

| 251% - 275%               | Family |
|---------------------------|--------|
| 2006 FPL                  | Size   |
| \$24,500.01 - 26,950.00   | 1      |
| \$33,000.01 - 36,300.00   | 2      |
| \$41,500.01 - 45,650.00   | 3      |
| \$50,000.01 - 55,000.00   | 4      |
| \$58,500.01 - 64,350.00   | 5      |
| \$67,000.01 - 73,700.00   | 6      |
| \$75,500.01 - 83,050.00   | 7      |
| \$84,000.01 - 92,400.00   | 8      |
| \$92,500.01 - 101,750.00  | 9      |
| \$101,000.01 - 111,100.00 | 10     |

### Income Deductible is 1.00% of Family's Annual Income

| of Family 5 Amilian Inco  | ,,,,,  |
|---------------------------|--------|
| 276% - 300%               | Family |
| 2006 FPL                  | Size   |
| \$26,950.01 - 29,400.00   | 1      |
| \$36,300.01 - 39,600.00   | 2      |
| \$45,650.01 - 49,800.00   | 3      |
| \$55,000.01 - 60,000.00   | 4      |
| \$64,350.01 - 70,200.00   | 5      |
| \$73,700.01 - 80,400.00   | 6      |
| \$83,050.01 - 90,600.00   | 7      |
| \$92,400.01 - 100,800.00  | 8      |
| \$101,750.01 - 111,000.00 | 9      |
| \$111,100.01 - 121,200.00 | 10     |
|                           |        |

# Income Deductible is 1.25% of Family's Annual Income

| of Family's Annual Incom  |        |
|---------------------------|--------|
| 301% - 325% of            | Family |
| 2006 FPL                  | Size   |
| \$29,400.01 - 31,850.00   | 1      |
| \$39,600.01 - 42,900.00   | 2      |
| \$49,800.01 - 53,950.00   | 3      |
| \$60,000.01 - 65,000.00   | 4      |
| \$70,200.01 - 76,050.00   | 5      |
| \$80,400.01 - 87,100.00   | 6      |
| \$90,600.01 - 98,150.00   | 7      |
| \$100,800.01 - 109,200.00 | 8      |
| \$111,000.01 - 120,250.00 | 9      |
| \$121,200.01 - 131,300.00 | 10     |

### Income Deductible is 2.00% of Family's Annual Income

| of Family's Annual Income |        |
|---------------------------|--------|
| 326% - 350%               | Family |
| 2006 FPL                  | Size   |
| \$31,850.01 - 34,300.00   | 1      |
| \$42,900.01 - 46,200.00   | 2      |
| \$53,950.01 - 58,100.00   | 3      |
| \$65,000.01 - 70,000.00   | 4      |
| \$76,050.01 - 81,900.00   | 5      |
| \$87,100.01 - 93,800.00   | 6      |
| \$98,150.01 - 105,700.00  | 7      |
| \$109,200.01 - 117,600.00 | 8      |
| \$120,250.01 - 129,500.00 | 9      |
| \$131,300.01 - 141,400.00 | 10     |
|                           |        |

### **Income Deductible is 2.75%** of Family's Annual Income

| 351% - 375%               | Family |
|---------------------------|--------|
| 2006 FPL                  | Size   |
| \$34,300.01 - 36.750.00   | 1      |
| \$46,200.01 - 49,500.00   | 2      |
| \$58,100.01 - 62,250.00   | 3      |
| \$70,000.01 - 75,000.00   | 4      |
| \$81,900.01 - 87,750.00   | 5      |
| \$93,800.01 - 100,500.00  | 6      |
| \$105,700.01 - 113,250.00 | 7      |
| \$117,600.01 - 126,000.00 | 8      |
| \$129,500.01 - 138,750.00 | 9      |
| \$141,400.01 - 151,500.00 | 10     |

# **Income Deductible is 3.50% of Family's Annual Income**

| 376% - 400% of            | Family |
|---------------------------|--------|
| 2006 FPL                  | Size   |
| \$36,750.01 - 39,200.00   | 1      |
| \$49,500.01 - 52,800.00   | 2      |
| \$62,250.01 - 66,400.00   | 3      |
| \$75,500.00 - 80,000.00   | 4      |
| \$87,750.01 - 93,600.00   | 5      |
| \$100,500.01 - 107,200.00 | 6      |
| \$113,250.01 - 120,800.00 | 7      |
| \$126,000.01 - 134,400.00 | 8      |
| \$138,750.01 - 148,000.00 | 9      |
| \$151,500.01 - 161,600.00 | 10     |

# Income Deductible is 4.50% of Family's Annual Income

| Greater than 400%         | Family |
|---------------------------|--------|
| 2006 FPL                  | Size   |
| Greater than \$39,200.01  | 1      |
| Greater than \$52,800.01  | 2      |
| Greater than \$66,400.01  | 3      |
| Greater than \$80,000.01  | 4      |
| Greater than \$93,600.01  | 5      |
| Greater than \$107,200.01 | 6      |
| Greater than \$120,800.01 | 7      |
| Greater than \$134,400.01 | 8      |
| Greater than \$148,000.01 | 9      |
| Greater than \$161,600.01 | 10     |